Lice R&D Status and strategy going forward

Cato Lyngøy /Olav Breck MH Group Verdikjede Havbruk 11-12. mai 2011



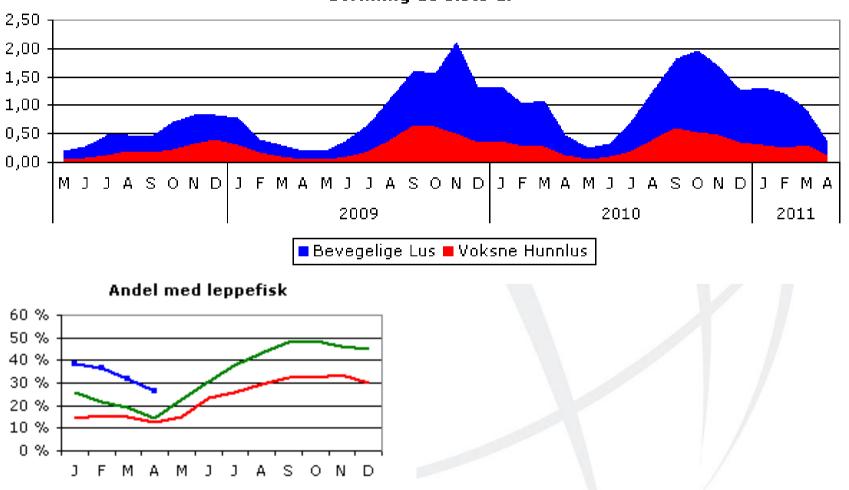


Headlights



- Sealice levels in 2010 and into 2011
- What did we learn from 2010?
- R&D needs going forward

Low levels in spring – high through fall and winter 2009-2010



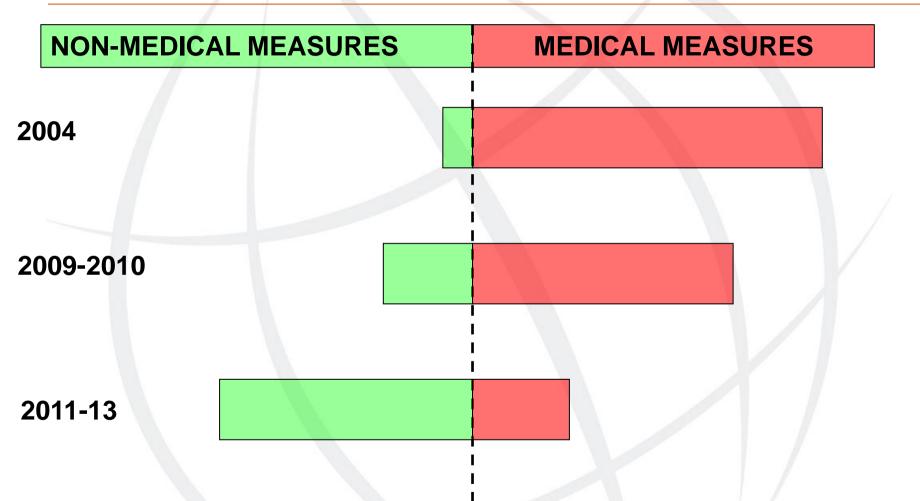
Utvikling de siste år

marine harvest

Kilde: http://www.lusedata.no

Strategic objective





Contingency must become less dependent on Board meeting Nov 2, 2010 pharmaceuticals

Strategic goals in sealice strategy



- support future cost-effective lice control
- widen control options and tools
- avoid further loss of medicines (due to resistance)
- develop and (re) develop non-medicinal approaches

Overview of measures decided Nov 2009marineharvest

1. Short term actions to slow down negative development

- 1. Rotation of therapeutics to slow down further development of resistance
 - 1. Optimise existing treatments methods
 - 2. Identify and implement new therapeutics or combinations of therapeutics
- 2. Reduce number of infective sealice
 - 1. Fortified efforts in farming wrasse
 - 2. Co-ordinated delousing between farms
 - 3. Emergency harvest when lack of control
 - 4. Contained transport (or filtration) and no waiting cages when resistance is present or with emergency harvest
 - 5. Lice filter at all processing plants

2. Actions to secure future sustainable production and growth of Norwegian farming

- 1. Zone based production model
- 2. Contained transport and no use of waiting cages (resistant sealice)
- 3. Non-medical sealice contingency as main strategy

What did we learn from 2010?



- General industry strategy is basis
- From general to targeted contingency
 - Season
 - Reproductive lice
 - S1 second year in sea
 - Regional infection pressure -> regional strategy
 - Area specific action levels
 - Planning of resources and measures is key
- Higher action Sep 1- Dec 31 does not do industry good
- Need non-medical measures to handle sealice cage by cage
- We need to move faster



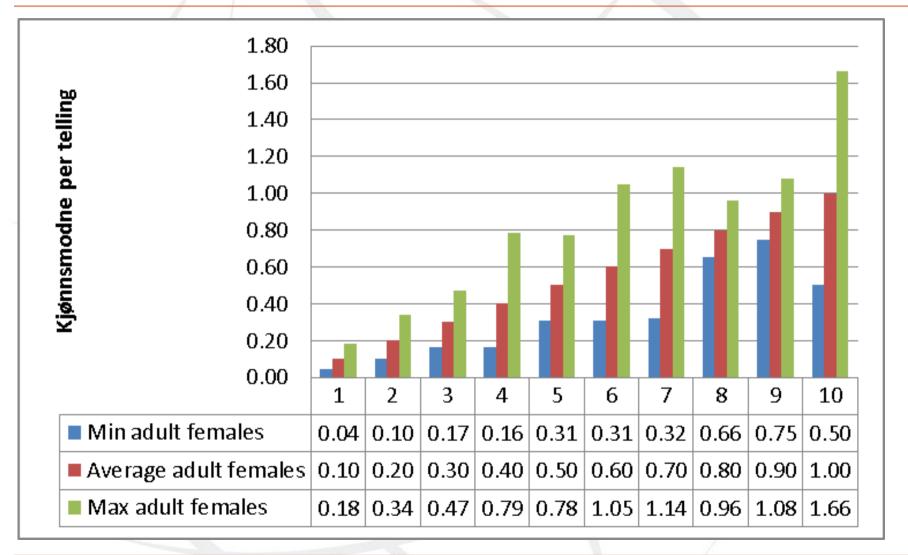
Why cage by cage rather than sites?

- Studied max and min counts of sealice within farms at 0.1, 0.2, 0.3...up to 0.9
- Agder to Bodø

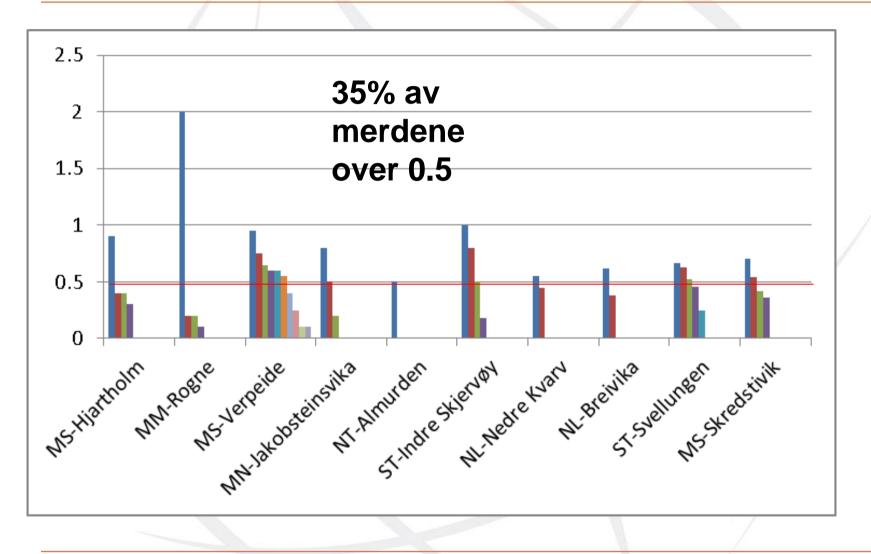
Snitt kjønnsmodne	Antall tellinger
0.1	73
0.2	48
0.3	29
0.4	25
0.5	17
0.6	13
0.7	8
0.8	11
0.9	8

Average min and max values compared to reported average value





Count per cage at point of 0.5 mature average at site (10 random sites)



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excellence in seafood

marine harvest excellence in seafood

Discussion points

- Is current legislation and strategy too much leaning on a medical approach?
- We need non-medical tools to treat single cages and thereby combat mature sealice
- Do we posess sufficient knowledge to change strategy from area/site based delousing to single cage treatment?
- If proven successful; how does this imply to legislation?



R&D needs going forward

Principle focus area





R&D efforts long & intermediate term



- We know the lice genome (as well as the salmon genome)
- SFI with 8 year focus on mid to long term solutions (vaccines, new drugs, anti lice diets..)
- Industry involvement will ensure underway practical deliveries
- Supported by preventT

Conclusion: Solid basis for intermediate and long term biotechnology based research and solutions given additional industry funding ex. by "FHL Miljøpakke" (200 mill).

Practical r&D:

- Focus on topical treatment (Topilouse)
- FHF supports with 28 mill NOK to wrasse farming



Status r&D short term – efforts needed

- Best Practice population management, catch and husbandry of wrasse
- Optimization of H2O2 treatment, incl. treatment at higher temperatures
- Better use of existing pharmaceutica products
- Possible combinations of existing pharma products
- Possible combinations of non-pharma methods with drugs

Status R&D short term – technology



 Keep lice away from fish (enclosed systems, skirts, various fences based on other principles –> bubbles, electromagnetic pulses..)

or

Keep fish away from lice (deep water feeding, submerged cages..)

- Other technology solutions
 - mechanical removal of lice (pumps..)
 - thermal treatment
 - physical devices



Key to short term succes

 OPENNESS AND CO-OPERATION BETWEEN INDUSTRY PLAYERS

Examples:

CREATE: (Innovation platform led by SINTEF) with Lerøy Group, Salmar and MH closely co-operating on technology solutions, also with involvement of SinkaBerg

• Breeding is long term, but a long lasting fundament

Botngård/SINTEF inviting industry



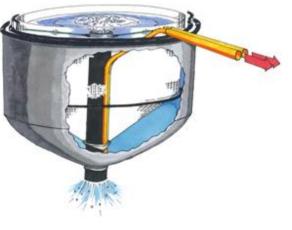
Initiativ fra Botngaard AS i samarbeid med SINTEF Fiskeri og havbruk, april 2011

Invitasjon til deltagelse i FoU-prosjekter:

1: Permaskjørt

2: Lukket duk-anlegg





Thank you for the attention!